



RecordX

...smarter ways to do business

Happier customers, higher sales, better business security: RecordX helps you drive the changes that matter most.

Comprehensive call recording

RecordX provides the call information you need to make a real difference to your business. Every phone conversation is recorded and securely stored for quick and easy retrieval. You can use recordings to evaluate and improve service and sales techniques, to check customer contracts and requirements, or as evidence in case of disputes over the phone. In short, you can tick all the boxes.

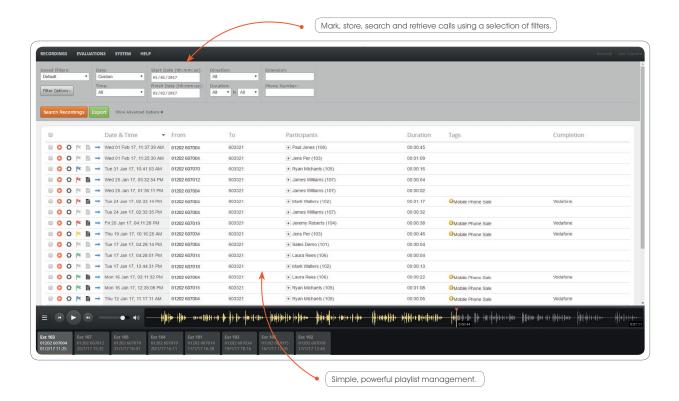
RecordX is also fully compliant with FCA guidance and PCI DSS and HIPAA regulations governing transactions over the phone.

Take the guesswork out of communications management

- Record calls from analogue trunks, SIP, ISDN2, ISDN30, VoIP and from extensions.
- 2. Monitor and improve call handling using playback and call evaluation.*
- Protect your business integrity and client relationships with tamperproof evidence of who said what in case of disputes.
- 4. Exhibit a professional commitment to customers whilst deterring fraudsters, by informing callers that all calls are recorded when they dial in.

- Demonstrate compliance with all current FCA and PCI financial regulations.
- Playback calls to confirm customer requirements such as order auantities and values.
- 7. Match call recordings to extensions, so you can know where the calls are going and who handles them.**
- Integrate RecordX easily alongside your current phone system, and add on components such as call reporting or CRM integration.





Get a grip on performance.

RecordX Call Evaluation* helps you assess performance to make sure your team are giving their best.

Monitor progress

Individual and team targets can be supported by using pre-populated questionnaires to evaluate performance on a specific task or as an ongoing measure of progress.

Identify training needs

Assessments can help flag up any training needs to improve technique or in response to identified trends in customer interactions.

Support your team

Playlists of exemplary call recordings can be collated and used to provide training in different areas.

Software you can trust.

Oak have been designing and developing call recording and reporting products since 1987, combining innovation with intuitive design for clever solutions that anyone can use.

RecordX is part of Oak's best-selling 'X' Series of 'ready-to-go' products, already used by tens of thousands of businesses across the UK. It integrates seamlessly with any phone system, as well as any of Oak's call reporting and integration tools.

Oak can also provide a Software Development Kit (SDK) to enable your engineers to integrate RecordX with your other systems. This can add functionality, such as PCI compliant start/stop commands from third party software, or enable recordings to be accessed through CRMs, websites etc.

RecordX comes with your choice of service package, so you can be sure we'll be there when you need us most: online, on site and on the phone. We'll make sure that your system works perfectly for you, and that you benefit from any future updates.

^{*} Call Evaluation only available in Enterprise Edition, or as a cost option in Premium Edition. **Extension matching available in Premium and Enterprise Edition only



Call recording for every business

Your solution; your choice

RecordX is available in **Standard**, **Premium and Enterprise Editions**, so you can choose the right options for your budget and requirements.

Options	Standard	Premium	Enterprise	Options	Standard	Premium	Enterprise
STORE & ARCHIVE CALLS				PLAY CALLS WITH ADVANCED MEDIA PLAYER			
Automated Secure Archive	✓	✓	✓	Review multiple calls at the same tin	ne 🗸	✓	✓
Record Trunks (All Extensions) *	USB	USB	PCle	Review whole or part of a call	✓	✓	✓
PRI(ISDN30)/DASS2/SIP	Up to 30	Up to 30	Up to 480	Speed up or slow down playback	✓	✓	✓
BRI(ISDN2)	Up to 16	Up to 16	Up to 64	Extract all or part of call to WAV	✓	✓	✓
Analogue	Up to 8	Up to 8	Up to 64	Email call extract to client.	✓	✓	✓
*All licenses are purchased specific to the recording interface required.				Place markers in call & add labels	✓	✓	✓
A change of interface will incur a c	harge.			Add searchable Notes to call	✓	✓	✓
Selective recording/deletion	Х	✓	✓	Mask out section of when exporting	✓	✓	✓
RECORD INDIVIDUAL EXTENSIONS				View Audit trails	✓	✓	✓
Digital	Х	Up to 16	Up to 64	View and listen to calls live	/	✓	✓
Analogue	Х	Up to 8	Up to 64	Evaluate calls using Record Evaluation	on X	✓	/
VoIP/IP	Х	Up to 100	Up to 480	INTEGRATION			
SEARCH FOR CALLS				D Channel (CLI/DDI)	✓	✓	✓
Notes	✓	1	✓	SMDR/Extension	Х	✓	1
Date, Time, Duration, CLI, DDI	✓	1	✓	CTI/CRM/Database using Record SDI	K X	✓	✓
Dialled Number, Direction	✓	1	✓	SECURITY			
Add & Search Flags	✓	1	✓	FCA compliant	✓	✓	✓
Extension	Х	✓	✓	Calls encrypted & tamper	1	1	√
Department (when used with Repor	t) 🗶	✓	✓	proof using 256bit AES			
CRM and Customer Fields (requires	SDK) X	✓	✓	User defined security policies	✓	✓	✓
				Listen to own/department calls only	Х	✓	✓
				PCI DSS compliant options	Х	✓	1

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